

Current report No 101/2017

Date prepared: 14/12/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Establishment of all the securityships stipulated as part of adjusting the Group's security structure to the agreement with creditors

Legal basis: Art. 17. 1 MAR - confidential information.

The Management Board of Polimex-Mostostal SA with its registered office in Warsaw (the "Company") announces that today it received information on the establishment of the last of the securities set out in the current report No. 79/2017 of 6 October 2017, thus all the securityships described in aforementioned report have been established.