

Current report No. 35/ 2011

Date prepared: 27.05.2011.

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Draft resolutions put on the agenda of the Ordinary General Meeting

Legal basis:

Article 56 1 (2) of the Act on Public Offer – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, No. 33, item 259 as amended), hereby submits the enclosed draft resolutions which shall be on the agenda of the Ordinary General Meeting to be held on 29 June 2011.

Annexes:

Draft resolutions of the Ordinary General Meeting 290611.pdf

Signatures of persons representing the Company:

Wojciech Wilomski - Corporate Governance Office Director