

Current report no. 34/2011

Date prepared: 27.05.2011.

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject:

Convening of an Ordinary General Meeting

Legal basis:

Article 56 1 (2) of the Act on Public Offer – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (1) and (2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, No. 33, item 259 as amended), hereby informs of convening of an Ordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 395, Article 399 § 1, Article 402¹ and 402² of the Code of Commercial Companies, and § 30 (2) of the Articles of Association of the Company, convenes an Ordinary General Meeting on 29 June 2011, 11:00, Warsaw, ul. Młynarska 42.

The content of the notice of convening the Meeting constitutes an annex to this report.

Annexes:

Notice of an Ordinary General Meeting 290611.pdf

Signatures of persons representing the Company:

Wojciech Wilomski Corporate Governance Office Director