



No. 45 /2010

Date: 11.06.2010

Topic: Notice of convening an Extraordinary General Meeting of Shareholders of Polimex-Mostostal S.A.

Legal grounds: Article 56 (1) (2) of the Act on offers – current and periodical information

The Management Board of Polimex-Mostostal S.A. hereby informs that pursuant to Article 399 § 1 of the Code of Commercial Companies, they convene an Extraordinary General Meeting of Shareholders to be held on 12 July 2010 at 11:00 in Warsaw at ul. Czackiego 15/17, in the conference room on the 2nd floor. The content of the notice of convening the Meeting constitutes an annex to this report.

Legal grounds: Legal grounds: § 38 (1) (1) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, No. 33, item 259).