



No. **40 /2010**

Date: 11.06.2010

Topic: Management Board's report justifying the merger with 6 subsidiary companies.

Legal grounds: Article 56 (1) (2) of the Act on Offers – current and periodical information

With reference to the current report no. 27/2010 dated 27 April 2010, the Management Board of Polimex-Mostostal S.A. informs that on 10 June 2010 they adopted and signed the Management Board's report justifying the merger of Polimex-Mostostal S.A. and Energomontaż-Północ S.A., Naftoremont Sp. z o.o., Zakłady Remontowe Energetyki Kraków Sp. z o.o., Zakłady Remontowe Energetyki Lublin S.A., EPE-Rybnik Sp. z o.o., ECeRemont Sp. z o.o. as part of reorganisation of the Polimex-Mostostal S.A. Capital Group. The report of the Management Board of Polimex-Mostostal S.A. justifying the merger constitutes an annex to this current report.

Legal grounds: Legal grounds: § 5 (1) (13) as related to § 19 (2) (2) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, No. 33, item 259 as amended).