



No. **38 /2010**

Date: 04.06.2010

Topic: Draft resolutions of the Ordinary General Meeting of Shareholders of Polimex-Mostostal S.A.

Legal grounds: Article 56 (1) (2) of the Act on Offers – current and periodical information

The Management Board of Polimex-Mostostal S.A. submits draft resolutions which shall be on the agenda of the Ordinary General Meeting convened to be held on 30 June 2010.

Legal grounds: § 38 (1) (3) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, No. 33, item 259 as amended).