



No. **37 /2010**

Date: 04-06-2010

**Summons for the Ordinary General Meeting of Stockholders of  
Subject: Polimex-Mostostal S.A.**

*Legal basis: Article 56 (1) (2) of the Act on Offer - current and periodic information*

The Management Board of Polimex-Mostostal S.A. hereby informs that, acting on the basis of Article 399 § 1 of the Commercial Companies Code, it hereby summons the Extraordinary General Meeting of Stockholders that will take place on 30 June 2010 at 11:00 a.m. in Warsaw, ul. Czackiego 15/17 in the conference room on the second floor. The contents of the announcement concerning summoning of the Meeting constitutes an annex to this report.

Legal basis: § 38 (1) (1) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for deeming information required by regulations of a non-Member State equivalent (Journal of Laws of 2009 No. 33, item 259 as amended).