



No. 33 /2010

Date: 18-05-2010

Subject: Selection of entity entitled to audit financial statements.

Legal basis: Article 56 (1) (2) of the Act on Offer - current and periodic information

The Management Board of Polimex-Mostostal S.A. informs that the Supervisory Board of the Company selected Ernst & Young Audit Sp. z o. o. with its registered office in Warsaw, Rondo ONZ 1 as an entity entitled to audit financial statements with which the contract for auditing the financial statements of Polimex-Mostostal S.A. and Polimex-Mostostal Capital Group for 2010 and for reviewing the financial statements of Polimex-Mostostal S.A. and Polimex-Mostostal Capital Group for the first 6 months of 2010 shall be concluded.

Ernst & Young Audit Sp. z o. o. is entered in the list of entities entitled to audit financial statements kept by National Chamber of Statutory Auditors under the number of 130.

Polimex-Mostostal S.A. has used the services of Ernst & Young Audit Sp. z o. o. to audit financial statements Polimex-Mostostal S.A. and to review the consolidated financial statements of Polimex-Mostostal Capital Group for the first six months of the following years: 2005, 2006, 2007, 2008, and 2009 and for the entire years of 2005, 2006, 2007, 2008, and 2009.

Selection of an entity entitled to audit financial statements was made by the Supervisory Board of Polimex-Mostostal S.A. based on § 38 (10) of the Statutes of the Company.

Legal basis: § 5 (1) (19) in connection with § 25 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and the conditions for deeming information required by regulations of a non-Member State equivalent (Journal of Laws of 2009 No. 33, item 259).