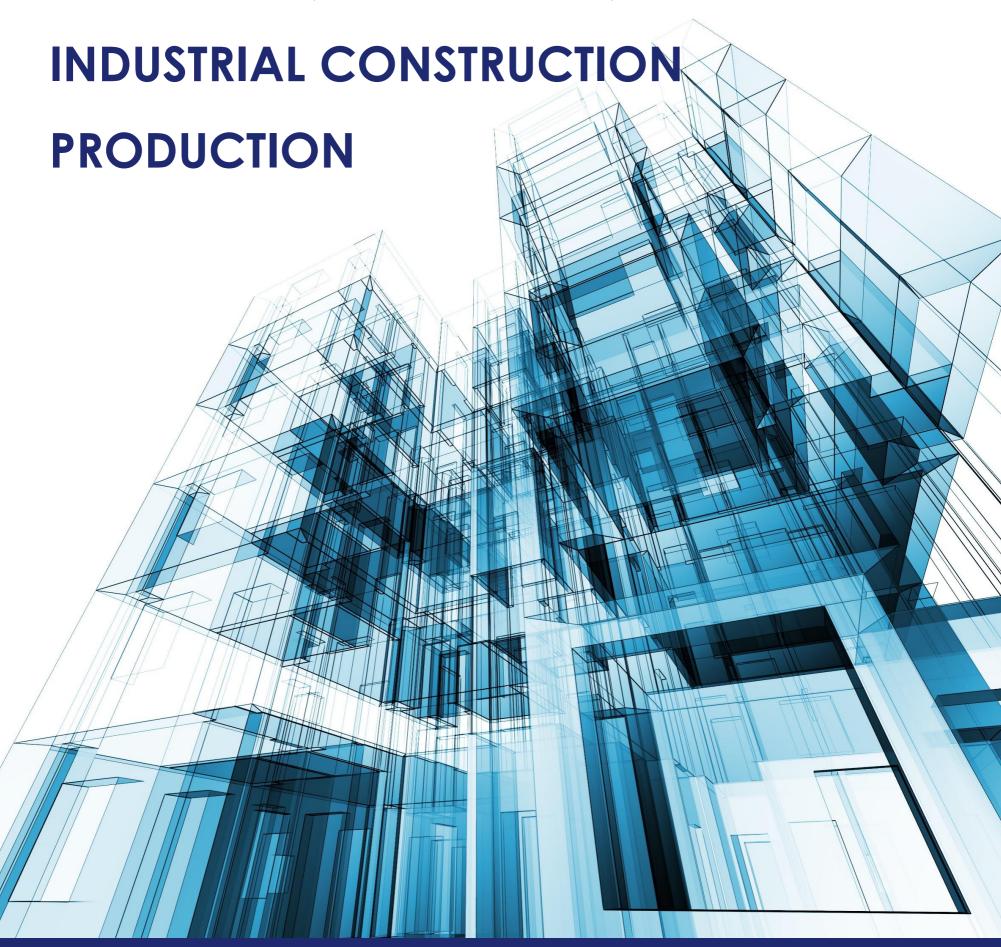


POWER INDUSTRY

PETROLEUM, CHEMICALS, GAS



STRATEGIC PROJECTS

Polimex Mostostal Group carries out various projects of strategic importance for the Polish economy and energy security of the country.

Thanks to the use of the most innovative technologies, the power units that we build meet and exceed the strictest EU environmental standards. Currently, we carry out the following projects:



Kozienice

Unit B11 in the Kozienice power plant that belongs to Enea Wytwarzanie is the most modern coal-fired power plant in Europe, with electricity output of 1075 Megawatts. For the first time the electricity from the new unit fed the national grid at the beginning of September 2017. On 19 December 2017 an official ribbon-cutting ceremony of one of the most important investment projects on the Polish energy market has taken place.

The value of the consortium agreement between Polimex-Mostostal and Mitsubishi Hitachi Power Systems Europe for the construction of the unit in Kozienice amounts to PLN 5.1 billion net. Polimex Mostostal's scope of works includes construction and erection works, and commissioning of all Balance of Plant systems, the share of which in the contract price amounts to 42.6 percent, which is PLN 2.17 billion.

Gross power of the unit is 1075 MWe



Opole

Construction of Units 5 and 6 in the Opole power plant that belongs to the PGE Group is the largest energy investment after the change of political system (1989) in Poland.

Construction works on a coal-fired power plant units with a total capacity of 1 800 MWe began in February 2014. Its value is PLN 11.5 billion gross, of which some 42%, or 4.83 billion, is for Polimex-Mostostal.

The units for PGE GiEK in Opole are executed by the Consortium of: Polimex-Mostostal, Mostostal Warszawa and Rafako (the scope subcontracted in its entirety to GE Power).

Polimex-Mostostal's scope provides for the delivery and erection of turbine islands, cooling water with 185-meter tall cooling towers, complete electrical and I & C works, roads and rail tracks as well as external BOP systems.

Gross power of each of the units is 900 MWe



Żerań

The construction of a gas and steam unit for the Żerań heat and power plant that belongs to PGNiG TERMIKA is a strategic energy industry investment for the Warsaw metropolitan area.

The consortium agreement among Polimex-Mostostal SA, Mitsubishi Hitachi Power Systems Europe Gmbh, Mitsubishi Hitachi Power Systems Ltd. and, Mitsubishi Hitachi Power Systems Europe Ltd., covers delivery and erection of a Combined Cycle Gas and Steam Unit at Elektrociepłownia Żerań, with electricity output of 490 MWe net and maximum thermal power of 326 MWt, along with Balance of Plant systems and installations.

Gross electrical power output of the unit is 490 MWe Maximum thermal power output of the unit 326 MWt

COMPANIES AND THEIR OFFER

Polimex Mostostal Capital Group consists of commercial law companies, subsidiaries and affiliates, with the following profiles: production, trade and services in the oil, chemical and gas; industrial construction sector, energy sector and production.

Polimex Mostostal Capital Group comprises "Polimex-Mostostal" SA. as a dominant entity and the following companies:

Polimex Energetyka Sp. z o.o. offers services in the field of: construction of power plant facilities in the EPC/"turnkey"formula, design services, maintenance/repair and renovation/modernization, industrial services, protection of the environment, manufacturing of transformers, diagnostics and technical research, HRSG and turbine erection, specialised steel structure delivery, erection and assembly works, supply of boilers.



www.polimex-energetyka.pl

Naftoremont-Naftobudowa Sp. z o.o. provides maintenance/repair services, renovation and investment for the petrochemical, refining, chemical and gas industries. In addition, the company carries out investments in the GC (General Contractor) and EPC (Engineering, Procurement, Construction) formulae, as well as mechanical [discipline], corrosion protection and insulation works. Naftoremont-Naftobudowa's strengths are its own production capacities, i.a.: steel structures, pipelines, industrial refinery furnaces of all types and tanks.



www.naftoremont.pl

Mostostal Siedlce Sp. z o.o. Sp. k. is among Europe's leading steel structure manufacturers. It specializes in the production of steel structures and platform grating, and in corrosion protection of steel structures, particularly in the hot-dip galvanizing method.

The company is also very active in the area of sale of pallets for transport and storage of gas cylinders, pallets for construction materials, different kinds of containers, racks, frames, and other small structures.



www.mostostal.siedlce.pl

Polimex Budownictwo Sp. z o.o. Sp. k. offers comprehensive services in the industrial construction sector. The company carries out contracts assigned to it in a diligent and professional manner, based on EU management standards and the highest attention to environment protection. This is possible thanks to the high competence of technical personnel and the use of optimal technical solutions in the construction process.



www.polimex-budownictwo.pl

Polimex Operator Sp. z o.o. Sp. k. handles the rental and lease of construction equipment, along with operator services, including self-propelled cranes with a lifting capacity of 16 t to 220 t and other equipment and devices, such as loaders, telescopic lifts, as well as power tools, welding equipment, and hoisting and hauling equipment. The company provides services for power tools, welding equipment and other construction equipment, including specialized and unusual equipment/devices. The company also provides technical advice on organization, optimization and use of equipment and mobilization of construction sites and facilities.



The Polimex Mostostal Capital Group also includes the following companies: Stalfa Sp. z o.o., Polimex Opole Sp. z o.o. Sp.k., Czerwonogradzki Zakład Konstrukcji Stalowych Spółka z dodatkową odpowiedzialnością, Infrastruktura Drogowa Sp. z o.o., Polimex-Mostostal ZUT Sp. z o.o., Polimex-Mostostal Ukraina Spółka z dodatkową odpowiedzialnością, Polimex-Mostostal Wschód Sp. z o.o.,



"Polimex-Mostostal" SA is the largest construction and engineering company with Polish capital in Poland.

A general contractor in the field of industrial construction.

The company carries out specialized investments in Poland and abroad in the oil and gas, energy sector and chemical industries and in the field of environmental protection.

It is a manufacturer and exporter of steel structures, platform gratings; it also operates in the steel structure galvanizing and painting sector.

The company has been operating on the market since 1945.











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