<u>Information on the conditional investment</u> contract

04/04/2025



Agencja Rozwoju Przemysłu, Polimex Mostostal and Towarzystwo Finansowe Silesia (hereinafter: Investors) are embarking on a joint project to exploit the potential of Rafako's assets.

A business model is currently being developed to enter new and strategic sectors for economic development. However, the overriding objective for Investors is to obtain a satisfactory rate of return on invested capital.

More information about the project will be provided after confirmation of the terms of cooperation with key contractors and completion of the financing round.

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