

Polimex Mostostal publishes financial results for the 3 quarters of 2025 - strengthening profitability and maintaining a stable rate of growth in the company's value

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Polimex Mostostal - which is among the largest engineering and construction groups in the country - has published its financial results for the first nine months of 2025.

Financial performance after the 3 quarters of 2025 in relation to the last 5 published interim reports (2021-2025) is the highest at the revenue level, and the highest in terms of EBITDA and EBIT (Operating Result).

The presented Financial Report for the first nine months of 2025 shows that the favourable trend in revenue and profitability has continued:

- operating revenue: **PLN 3,008 million**
- operating profit: **PLN 149 million**
- EBITDA: **PLN 188 million**
- gross result: **PLN 137 million**
- net result: **PLN 112 million**
- EBITDA %: **6.2%**

SELECTED FINANCIAL DATA FOR THE 3 QUARTERS IN THE YEARS 2021-2025 IN PLN MILLION

RATE:	2021	2022	2023	2024	2025
OPERATING REVENUE	1,588	2,873	2,400	1,872	3,008
OPERATING PROFIT	95	138	89	-342	149
EBITDA	122	167	121	-308	188
NET RESULT	69	118	54	-296	112

“Today we are proud to present good results for the three quarters of 2025. The presented figures are the result of consistent work of the entire team of Polimex Mostostal Capital Group. Their level is also confirmed by the fact that the direction we have chosen is the right one and that the changes we have made are really strengthening the efficiency of the Group Capital. I always stress that the most important factor for success is the high level of commitment of the company’s employees. It is thanks to their responsibility, initiatives and consistent work that it is possible to achieve such results, successfully implement the next steps of the transformation and achieve ambitious strategic goals. We are building an organisation with a strong culture that supports the company’s goals and employees’ ambitions, creating an environment of a self-learning organisation.

We are strengthening our market position. The largest sales revenue in the last nine months was achieved in the Oil, Gas, Chemicals and Energy Segments. Both of these segments combined accounted for 65% of total revenue.

New projects have been added to our order book since the H1 2025 report. It is worth highlighting the contract signed in September for the design, construction, commissioning, handover and servicing of a new gas-steam unit in Gdańsk with a capacity of up to 600 MWe for the Energa Group.

*We present you with measurable proof that together we are building an increasingly strong and competitive organisation, ready for further sustainable growth and the implementation of the 2026 and 2033 Strategy presented a month ago.”, **said Jakub Stypuła, President of the Management Board of Polimex Mostostal S.A.***

“The results for the three quarters of 2025 discussed today confirm the stable and predictable development of the Capital Group. The systematic increase in the operating revenue generated, the operating result, the EBITDA level and the net profit proves that our actions are having a sustainable effect. This is not a one-off success, but the result of a consistent strengthening of the operational and financial foundations. Similar to the rates we presented, in August 2025, the current rates are higher or comparable to the best performance achieved in the last four years.

Polimex Mostostal Capital Group maintains a favourable cash surplus to financial debt ratio. We have stable and sufficient liquidity to fund ongoing operational activities. At the same time, we are continuously implementing measures aimed at further optimising liquidity management processes, strengthening the foundations of the Group’s financial security.

*By consistently controlling costs, improving the quality of our project portfolio and making effective use of synergies within the Capital Group, we are optimistic about the challenges and growth opportunities ahead.”, **adds Marzena Hebda-Sztandkie, Vice President for Finance of Polimex Mostostal S.A.***

“At the end of September 2025, the order book of the Polimex Mostostal Capital Group amounts to PLN 7.9 billion and is diversified in terms of segments and customers. At the same time, we are carrying out intensive bidding activities to further strengthen its value and structure.

We are currently implementing the largest number of projects of strategic importance ever, including highly complex investments in the energy and petrochemical sectors. Key projects include projects in Rybnik and Choczewo for the PGE Group, in Gdańsk, Kętrzyn and Płock for the Orlen Group, in Połaniec for the ENEA Group and an HVO plant in Hamburg for KTI.

The scale and complexity of these contracts require precise management, close coordination and effective collaboration with clients, suppliers and project teams. This confirms our ability to deliver projects in a partnership model, with the highest standards of quality, timeliness and safety.

We are not only active at home – revenue from foreign sales amounts to PLN 468 million and accounts for 16% of the Capital Group’s total revenue.

Our actions are in line with our transformation strategy – we are introducing modern digital technologies, automation and new organisational models to

increase efficiency, quality and competitiveness.

*We focus on comprehensive project management throughout the project life cycle and effective risk mitigation. The financial and operational results demonstrate that the Company is on a sustainable growth trajectory and that its operational foundations are solid.”, adds **Mirosław Sołtysiak, Vice President for Operations of Polimex Mostostal S.A.***

In October 2025, the Group published its Strategy for the years 2026-2033. The strategy is to further develop the business in the key sectors of energy, petrochemicals, industrial and general construction as well as infrastructure, while strengthening the manufacturing segment.

The strategy also provides for diversification of activities through the development of production, investments in defence infrastructure, nuclear energy, airport projects and active participation in the reconstruction of Ukraine. The Group plans selective overseas expansion through focusing on markets with high growth potential.

The goal of the Polimex Mostostal Capital Group is to be a symbol of modern Polish industrial construction – based on experience, innovation and the highest quality standards.

Do pobrania

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